

Summary

Bob Hevert is a financial and economic consultant with more than 30 years of broad experience in the energy and utility industries. He has an extensive background in the areas of corporate finance, mergers and acquisitions, project finance, asset and business unit valuation, rate and regulatory matters, energy market assessment, and corporate strategic planning. He has provided expert testimony on a wide range of financial, strategic, and economic matters on more than 250 occasions at the state, provincial, and federal levels.

Prior to joining ScottMadden, Bob served as managing partner at Sussex Economic Advisors, LLC. Throughout the course of his career, he has worked with numerous leading energy companies and financial institutions throughout North America. He has provided expert testimony and support of litigation in various regulatory proceedings on a variety of energy and economic issues. Bob earned a B.S. in business and economics from the University of Delaware and an M.B.A. with a concentration in finance from the University of Massachusetts at Amherst. Bob also holds the Chartered Financial Analyst designation.

Areas of Specialization

- Regulation and rates
- Utilities
- Fossil/hydro generation
- Markets and RTOs
- Nuclear generation
- Mergers and acquisitions
- Regulatory strategy and rate case support
- Capital project planning
- Strategic and business planning

Recent Expert Testimony Submission/Appearance

- Federal Energy Regulatory Commission – Return on Equity
- New Jersey Board of Public Utilities – Merger Approval
- New Mexico Public Regulation Commission – Cost of Capital and Financial Integrity
- United States District Court – PURPA and FERC Regulations
- Alberta Utilities Commission – Return on Equity and Capital Structure

Recent Assignments

- Provided expert testimony on the cost of capital for ratemaking purposes before numerous state utility regulatory agencies, the Alberta Utilities Commission, and the Federal Energy Regulatory Commission
- For an independent electric transmission provider in Texas, prepared an expert report on the economic damages with respect to failure to meet guaranteed completion dates. The report was filed as part of an arbitration proceeding and included a review of the ratemaking implications of economic damages
- Advised the board of directors of a publicly traded electric and natural gas combination utility on dividend policy issues, earnings payout trends and related capital market considerations
- Assisted a publicly traded utility with a strategic buy-side evaluation of a gas utility with more than \$1 billion in assets. The assignment included operational performance benchmarking, calculation of merger synergies, risk analysis, and review of the regulatory implications of the transaction
- Provided testimony before the Arkansas Public Service Commission in support of the acquisition of SourceGas LLC by Black Hills Corporation. The testimony addressed certain balance sheet capitalization and credit rating issues
- For the State of Maine Public Utility Commission, prepared a report that summarized the Northeast and Atlantic Canada natural gas power markets and analyzed the potential benefits and costs associated with natural gas pipeline expansions. The independent report was filed at the Maine Public Utility Commission

| SPONSOR | DATE | CASE/APPLICANT | DOCKET No. | SUBJECT |
|---|-------|---|--|--|
| Regulatory Commission of Alaska | | | | |
| Cook Inlet Natural Gas Storage Alaska, LLC | 06/18 | Cook Inlet Natural Gas Storage Alaska, LLC | Docket No. U-18-043 | Return on Equity |
| ENSTAR Natural Gas Company | 06/16 | ENSTAR Natural Gas Company | Matter No. TA 285-4 | Return on Equity |
| ENSTAR Natural Gas Company | 08/14 | ENSTAR Natural Gas Company | Matter No. TA 262-4 | Return on Equity |
| Alberta Utilities Commission | | | | |
| AltaLink, L.P., and EPCOR Distribution & Transmission, Inc., and FortisAlberta Inc. | 10/17 | AltaLink, L.P., and EPCOR Distribution & Transmission, Inc., and FortisAlberta Inc. | 2018 General Cost of Capital, Proceeding ID. 22570 | Rate of Return |
| EPCOR Energy Alberta G.P. Inc. | 01/17 | EPCOR Energy Alberta G.P. Inc. | Proceeding 22357 | Energy Price Setting Plan |
| AltaLink, L.P., and EPCOR Distribution & Transmission, Inc. | 02/16 | AltaLink, L.P., and EPCOR Distribution & Transmission, Inc. | 2016 General Cost of Capital, Proceeding ID. 20622 | Rate of Return |
| Arizona Corporation Commission | | | | |
| Southwest Gas Corporation | 05/19 | Southwest Gas Corporation | Docket No. G-01551A-19-0055 | Return on Equity |
| Southwest Gas Corporation | 05/16 | Southwest Gas Corporation | Docket No. G-01551A-16-0107 | Return on Equity |
| Southwest Gas Corporation | 11/10 | Southwest Gas Corporation | Docket No. G-01551A-10-0458 | Return on Equity |
| Arkansas Public Service Commission | | | | |
| CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Arkansas Gas | 07/19 | CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Arkansas Gas | Docket No. 17-010-FR | Response to Direct Testimony of Staff Witness regarding Cost of Long Term Debt for Formula Rate Plan Rider |
| Southwestern Electric Power Company | 02/19 | Southwestern Electric Power Company | Docket No. 19-008-U | Return on Equity |
| Oklahoma Gas and Electric Company | 09/16 | Oklahoma Gas and Electric Company | Docket No. 16-052-U | Return on Equity |
| SourceGas Arkansas, Inc. | 12/15 | SourceGas Arkansas, Inc. | Docket No. 15-078-U | Response to Direct Testimony by Arkansas Attorney General related to Compliance Issues |
| CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Arkansas Gas | 11/15 | CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Arkansas Gas | Docket No. 15-098-U | Return on Equity |
| SourceGas Arkansas, Inc. | 04/15 | SourceGas Arkansas, Inc. | Docket No. 15-011-U | Return on Equity |
| CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Arkansas Gas | 01/07 | CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Arkansas Gas | Docket No. 06-161-U | Return on Equity |
| California Public Utilities Commission | | | | |
| Southwest Gas Corporation | 08/19 | Southwest Gas Corporation | Docket No. A-19-08-015 | Return on Equity |

| SPONSOR | DATE | CASE/APPLICANT | DOCKET No. | SUBJECT |
|--|-------|---------------------------------------|-------------------------------|-----------------------------|
| Southwest Gas Corporation | 12/12 | Southwest Gas Corporation | Docket No. A-12-12-024 | Return on Equity |
| Colorado Public Utilities Commission | | | | |
| Atmos Energy Corporation | 06/17 | Atmos Energy Corporation | Docket No. 17AL-0429G | Return on Equity |
| Xcel Energy, Inc. | 03/15 | Public Service Company of Colorado | Docket No. 15AL-0135G | Return on Equity (gas) |
| Xcel Energy, Inc. | 06/14 | Public Service Company of Colorado | Docket No. 14AL-0660E | Return on Equity (electric) |
| Xcel Energy, Inc. | 12/12 | Public Service Company of Colorado | Docket No. 12AL-1268G | Return on Equity (gas) |
| Xcel Energy, Inc. | 11/11 | Public Service Company of Colorado | Docket No. 11AL-947E | Return on Equity (electric) |
| Xcel Energy, Inc. | 12/10 | Public Service Company of Colorado | Docket No. 10AL-963G | Return on Equity (electric) |
| Atmos Energy Corporation | 07/09 | Atmos Energy Colorado-Kansas Division | Docket No. 09AL-507G | Return on Equity (gas) |
| Xcel Energy, Inc. | 12/06 | Public Service Company of Colorado | Docket No. 06S-656G | Return on Equity (gas) |
| Xcel Energy, Inc. | 04/06 | Public Service Company of Colorado | Docket No. 06S-234EG | Return on Equity (electric) |
| Xcel Energy, Inc. | 08/05 | Public Service Company of Colorado | Docket No. 05S-369ST | Return on Equity (steam) |
| Xcel Energy, Inc. | 05/05 | Public Service Company of Colorado | Docket No. 05S-246G | Return on Equity (gas) |
| Connecticut Public Utilities Regulatory Authority | | | | |
| Connecticut Light and Power Company | 11/17 | Connecticut Light and Power Company | Docket No. 17-10-46 | Return on Equity |
| Connecticut Light and Power Company | 06/14 | Connecticut Light and Power Company | Docket No. 14-05-06 | Return on Equity |
| Southern Connecticut Gas Company | 09/08 | Southern Connecticut Gas Company | Docket No. 08-08-17 | Return on Equity |
| Southern Connecticut Gas Company | 12/07 | Southern Connecticut Gas Company | Docket No. 05-03-17PH02 | Return on Equity |
| Connecticut Natural Gas Corporation | 12/07 | Connecticut Natural Gas Corporation | Docket No. 06-03-04PH02 | Return on Equity |
| Council of the City of New Orleans | | | | |
| Entergy New Orleans, LLC | 09/18 | Entergy New Orleans, LLC | Docket No. UD-18-07 | Return on Equity |
| Delaware Public Service Commission | | | | |
| Delmarva Power & Light Company | 08/17 | Delmarva Power & Light Company | Docket No. 17-0977 (Electric) | Return on Equity |
| Delmarva Power & Light Company | 08/17 | Delmarva Power & Light Company | Docket No. 17-0978 (Gas) | Return on Equity |
| Delmarva Power & Light Company | 05/16 | Delmarva Power & Light Company | Case No. 16-649 (Electric) | Return on Equity |
| Delmarva Power & Light Company | 05/16 | Delmarva Power & Light Company | Case No. 16-650 (Gas) | Return on Equity |
| Delmarva Power & Light Company | 03/13 | Delmarva Power & Light Company | Case No. 13-115 | Return on Equity |
| Delmarva Power & Light Company | 12/12 | Delmarva Power & Light Company | Case No. 12-546 | Return on Equity |
| Delmarva Power & Light Company | 03/12 | Delmarva Power & Light Company | Case No. 11-528 | Return on Equity |

| SPONSOR | DATE | CASE/APPLICANT | DOCKET No. | SUBJECT |
|---|-------|--|-----------------------------|---|
| District of Columbia Public Service Commission | | | | |
| Potomac Electric Power Company | 05/19 | Potomac Electric Power Company | Formal Case No. 1156 | Return on Equity |
| Potomac Electric Power Company | 12/17 | Potomac Electric Power Company | Formal Case No. 1150 | Return on Equity |
| Potomac Electric Power Company | 06/16 | Potomac Electric Power Company | Formal Case No. 1139 | Return on Equity |
| Washington Gas Light Company | 02/16 | Washington Gas Light Company | Formal Case No. 1137 | Return on Equity |
| Potomac Electric Power Company | 03/13 | Potomac Electric Power Company | Formal Case No. 1103-2013-E | Return on Equity |
| Potomac Electric Power Company | 07/11 | Potomac Electric Power Company | Formal Case No. 1087 | Return on Equity |
| Federal Energy Regulatory Commission | | | | |
| Edison Electric Institute | 07/19 | Edison Electric Institute | Docket No. PL19-4-000 | Reply comments to FERC Notice of Inquiry regarding Return on Equity analysis |
| Sabine Pipeline, LLC | 09/15 | Sabine Pipeline, LLC | Docket No. RP15-1322-000 | Return on Equity |
| NextEra Energy Transmission West, LLC | 07/15 | NextEra Energy Transmission West, LLC | Docket No. ER15-2239-000 | Return on Equity |
| Maritimes & Northeast Pipeline, LLC | 05/15 | Maritimes & Northeast Pipeline, LLC | Docket No. RP15-1026-000 | Return on Equity |
| Public Service Company of New Mexico | 12/12 | Public Service Company of New Mexico | Docket No. ER13-685-000 | Return on Equity |
| Public Service Company of New Mexico | 10/10 | Public Service Company of New Mexico | Docket No. ER11-1915-000 | Return on Equity |
| Portland Natural Gas Transmission System | 05/10 | Portland Natural Gas Transmission System | Docket No. RP10-729-000 | Return on Equity |
| Florida Gas Transmission Company, LLC | 10/09 | Florida Gas Transmission Company, LLC | Docket No. RP10-21-000 | Return on Equity |
| Maritimes and Northeast Pipeline, LLC | 07/09 | Maritimes and Northeast Pipeline, LLC | Docket No. RP09-809-000 | Return on Equity |
| Spectra Energy | 02/08 | Saltville Gas Storage | Docket No. RP08-257-000 | Return on Equity |
| Panhandle Energy Pipelines | 08/07 | Panhandle Energy Pipelines | Docket No. PL07-2-000 | Response to draft policy statement regarding inclusion of MLPs in proxy groups for determination of gas pipeline ROEs |
| Southwest Gas Storage Company | 08/07 | Southwest Gas Storage Company | Docket No. RP07-541-000 | Return on Equity |
| Southwest Gas Storage Company | 06/07 | Southwest Gas Storage Company | Docket No. RP07-34-000 | Return on Equity |
| Sea Robin Pipeline LLC | 06/07 | Sea Robin Pipeline LLC | Docket No. RP07-513-000 | Return on Equity |
| Transwestern Pipeline Company | 09/06 | Transwestern Pipeline Company | Docket No. RP06-614-000 | Return on Equity |
| GPU International and Aquila | 11/00 | GPU International | Docket No. EC01-24-000 | Market Power Study |

| SPONSOR | DATE | CASE/APPLICANT | DOCKET No. | SUBJECT |
|---|-------|---|----------------------|-----------------------------|
| Florida Public Service Commission | | | | |
| Florida Power & Light Company | 03/16 | Florida Power & Light Company | Docket No. 160021-EI | Return on Equity |
| Tampa Electric Company | 04/13 | Tampa Electric Company | Docket No. 130040-EI | Return on Equity |
| Georgia Public Service Commission | | | | |
| Atlanta Gas Light Company | 05/10 | Atlanta Gas Light Company | Docket No. 31647-U | Return on Equity |
| Hawaii Public Utilities Commission | | | | |
| Hawaiian Electric Company, Inc. | 08/19 | Hawaiian Electric Company, Inc. | Docket No. 2019-0085 | Return on Equity |
| Hawai'i Electric Light Company, Inc. | 12/18 | Hawai'i Electric Light Company, Inc. | Docket No. 2018-0368 | Return on Equity |
| Maui Electric Company, Limited | 10/17 | Maui Electric Company, Limited | Docket No. 2017-0150 | Return on Equity |
| Hawaiian Electric Company, Inc. | 12/16 | Hawaiian Electric Company, Inc. | Docket No. 2016-0328 | Return on Equity |
| Hawai'i Electric Light Company, Inc. | 09/16 | Hawai'i Electric Light Company, Inc. | Docket No. 2015-0170 | Return on Equity |
| Maui Electric Company, Limited | 12/14 | Maui Electric Company, Limited | Docket No. 2014-0318 | Return on Equity |
| Hawaiian Electric Company, Inc. | 06/14 | Hawaiian Electric Company, Inc. | Docket No. 2013-0373 | Return on Equity |
| Hawai'i Electric Light Company, Inc. | 08/12 | Hawai'i Electric Light Company, Inc. | Docket No. 2012-0099 | Return on Equity |
| Illinois Commerce Commission | | | | |
| Ameren Illinois Company d/b/a Ameren Illinois | 01/18 | Ameren Illinois Company d/b/a Ameren Illinois | Docket No. 18-0463 | Return on Equity |
| Ameren Illinois Company d/b/a Ameren Illinois | 01/15 | Ameren Illinois Company d/b/a Ameren Illinois | Docket No. 15-0142 | Return on Equity |
| Liberty Utilities (Midstates Natural Gas) Corp. d/b/a Liberty Utilities | 04/14 | Liberty Utilities (Midstates Natural Gas) Corp. d/b/a Liberty Utilities | Docket No. 14-0371 | Return on Equity |
| Ameren Illinois Company d/b/a Ameren Illinois | 01/13 | Ameren Illinois Company d/b/a Ameren Illinois | Docket No. 13-0192 | Return on Equity |
| Ameren Illinois Company d/b/a Ameren Illinois | 02/11 | Ameren Illinois Company d/b/a Ameren Illinois | Docket No. 11-0279 | Return on Equity (electric) |
| Ameren Illinois Company d/b/a Ameren Illinois | 02/11 | Ameren Illinois Company d/b/a Ameren Illinois | Docket No. 11-0282 | Return on Equity (gas) |
| Indiana Utility Regulatory Commission | | | | |
| Duke Energy Indiana, Inc. | 07/19 | Duke Energy Indiana, Inc. | Cause No. 45253 | Return on Equity |

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|---|-------|---|----------------------------|--|
| Indiana Michigan Power Company | 05/19 | Indiana Michigan Power Company | Cause No. 45235 | Return on Equity |
| Indiana Michigan Power Company | 07/17 | Indiana Michigan Power Company | Cause No. 44967 | Return on Equity |
| Duke Energy Indiana, Inc. | 12/15 | Duke Energy Indiana, Inc. | Cause No. 44720 | Return on Equity |
| Duke Energy Indiana, Inc. | 12/14 | Duke Energy Indiana, Inc. | Cause No. 44526 | Return on Equity |
| Northern Indiana Public Service Company | 05/09 | Northern Indiana Public Service Company | Cause No. 43894 | Assessment of Valuation Approaches |
| Kansas Corporation Commission | | | | |
| Empire District Electric Company | 02/19 | Empire District Electric Company | Docket No. 19-EPDE-223-RTS | Return on Equity |
| Empire District Electric Company | 12/18 | Empire District Electric Company | Docket No. 19-EPDE-223-RTS | Alternative Ratemaking Mechanisms |
| Kansas City Power & Light Company | 05/18 | Kansas City Power & Light Company | Docket No. 18-KCPE-480-RTS | Return on Equity |
| Westar Energy | 02/18 | Westar Energy | Docket No. 18-WSEE-328-RTS | Return on Equity |
| Great Plains Energy, Inc. and Kansas City Power & Light Company | 01/17 | Great Plains Energy, Inc. and Kansas City Power & Light Company | Docket No. 16-KCPE-593-ACQ | Response to Direct Testimony by Commission Staff related to the ratemaking capital structure processes |
| Kansas City Power & Light Company | 01/15 | Kansas City Power & Light Company | Docket No. 15-KCPE-116-RTS | Return on Equity |
| Maine Public Utilities Commission | | | | |
| Northern Utilities, Inc. | 06/19 | Northern Utilities, Inc. | Docket No. 2019-00049 | Return on Equity |
| Northern Utilities, Inc. | 05/17 | Northern Utilities, Inc. | Docket No. 2017-00065 | Return on Equity |
| Central Maine Power Company | 06/11 | Central Maine Power Company | Docket No. 2010-327 | Response to Bench Analysis provided by Commission Staff relating to the Company's credit and collections processes |
| Maryland Public Service Commission | | | | |
| Washington Gas Light Company | 04/19 | Washington Gas Light Company | Case No. 9605 | Return on Equity |
| Potomac Electric Power Company | 01/19 | Potomac Electric Power Company | Case No. 9602 | Return on Equity |
| Washington Gas Light Company | 05/18 | Washington Gas Light Company | Case No. 9481 | Return on Equity |
| Potomac Electric Power Company | 01/18 | Potomac Electric Power Company | Case No. 9472 | Return on Equity |
| Delmarva Power & Light Company | 07/17 | Delmarva Power & Light Company | Case No. 9455 | Return on Equity |
| Potomac Electric Power Company | 03/17 | Potomac Electric Power Company | Case No. 9443 | Return on Equity |

| SPONSOR | DATE | CASE/APPLICANT | DOCKET NO. | SUBJECT |
|--|-------|--|-------------------------------|--|
| Delmarva Power & Light Company | 06/16 | Delmarva Power & Light Company | Case No. 9424 | Return on Equity |
| Potomac Electric Power Company | 06/16 | Potomac Electric Power Company | Case No. 9418 | Return on Equity |
| Potomac Electric Power Company | 12/13 | Potomac Electric Power Company | Case No. 9336 | Return on Equity |
| Delmarva Power & Light Company | 03/13 | Delmarva Power & Light Company | Case No. 9317 | Return on Equity |
| Potomac Electric Power Company | 11/12 | Potomac Electric Power Company | Case No. 9311 | Return on Equity |
| Potomac Electric Power Company | 12/11 | Potomac Electric Power Company | Case No. 9286 | Return on Equity |
| Delmarva Power & Light Company | 12/11 | Delmarva Power & Light Company | Case No. 9285 | Return on Equity |
| Delmarva Power & Light Company | 12/10 | Delmarva Power & Light Company | Case No. 9249 | Return on Equity |
| Massachusetts Department of Public Utilities | | | | |
| NSTAR Electric Company d/b/a Eversource Energy; Massachusetts Electric Company & Nantucket Electric Company, d/b/a National Grid; and Fitchburg Gas and Electric Light Company, d/b/a Unifil | 02/19 | NSTAR Electric Company d/b/a Eversource Energy; Massachusetts Electric Company & Nantucket Electric Company, d/b/a National Grid; and Fitchburg Gas and Electric Light Company, d/b/a Unifil | DPU 18-64/DPU 18-65/DPU 18-66 | Response to Direct Testimony by Attorney General Witness regarding Remuneration Rate Section 83D |
| National Grid | 11/18 | Massachusetts Electric Company and Nantucket Electric Company d/b/a National Grid | DPU 18-150 | Return on Equity |
| NSTAR Electric Company d/b/a Eversource Energy | 11/18 | NSTAR Electric Company d/b/a Eversource Energy | DPU 18-76/DPU 18-77/DPU 18-78 | Response to Direct Testimony by Attorney General Witness regarding Remuneration Rate Section 83C |
| Boston Gas Company, Colonial Gas Company each d/b/a National Grid | 11/17 | Boston Gas Company, Colonial Gas Company each d/b/a National Grid | DPU 17-170 | Return on Equity |
| NSTAR Electric Company Western and Massachusetts Electric Company each d/b/a Eversource Energy | 01/17 | NSTAR Electric Company Western Massachusetts Electric Company each d/b/a Eversource Energy | DPU 17-05 | Return on Equity |
| National Grid | 11/15 | Massachusetts Electric Company and Nantucket Electric Company d/b/a National Grid | DPU 15-155 | Return on Equity |
| Fitchburg Gas and Electric Light Company d/b/a Unifil | 06/15 | Fitchburg Gas and Electric Light Company d/b/a Unifil | DPU 15-80 | Return on Equity |
| NSTAR Gas Company | 12/14 | NSTAR Gas Company | DPU 14-150 | Return on Equity |

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|---|-------|---|----------------------------|---|
| Fitchburg Gas and Electric Light Company d/b/a Unifil | 07/13 | Fitchburg Gas and Electric Light Company d/b/a Unifil | DPU 13-90 | Return on Equity |
| Bay State Gas Company d/b/a Columbia Gas of Massachusetts | 04/12 | Bay State Gas Company d/b/a Columbia Gas of Massachusetts | DPU 12-25 | Capital Cost Recovery |
| National Grid | 08/09 | Massachusetts Electric Company d/b/a National Grid | DPU 09-39 | Revenue Decoupling and Return on Equity |
| National Grid | 08/09 | Massachusetts Electric Company and Nantucket Electric Company d/b/a National Grid | DPU 09-38 | Return on Equity – Solar Generation |
| Bay State Gas Company | 04/09 | Bay State Gas Company | DPU 09-30 | Return on Equity |
| NSTAR Electric | 09/04 | NSTAR Electric | DTE 04-85 | Divestiture of Power Purchase Agreement |
| NSTAR Electric | 08/04 | NSTAR Electric | DTE 04-78 | Divestiture of Power Purchase Agreement |
| NSTAR Electric | 07/04 | NSTAR Electric | DTE 04-68 | Divestiture of Power Purchase Agreement |
| NSTAR Electric | 07/04 | NSTAR Electric | DTE 04-61 | Divestiture of Power Purchase Agreement |
| NSTAR Electric | 06/04 | NSTAR Electric | DTE 04-60 | Divestiture of Power Purchase Agreement |
| Unifil Corporation | 01/04 | Fitchburg Gas and Electric | DTE 03-52 | Integrated Resource Plan; Gas Demand Forecast |
| Bay State Gas Company | 01/93 | Bay State Gas Company | DPU 93-14 | Divestiture of Shelf Registration |
| Bay State Gas Company | 01/91 | Bay State Gas Company | DPU 91-25 | Divestiture of Shelf Registration |
| Michigan Public Service Commission | | | | |
| Indiana Michigan Power Company | 06/19 | Indiana Michigan Power Company | Case No. U-20359 | Return on Equity |
| SEMCO Energy Gas Company | 05/19 | SEMCO Energy Gas Company | Case No. U-20479 | Return on Equity |
| Indiana Michigan Power Company | 05/17 | Indiana Michigan Power Company | Case No. U-18370 | Return on Equity |
| Minnesota Public Utilities Commission | | | | |
| CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Minnesota Gas | 08/17 | CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Minnesota Gas | Docket No. G-008/GR-17-285 | Return on Equity |
| ALLETE, Inc., d/b/a Minnesota Power Inc. | 11/16 | ALLETE, Inc., d/b/a Minnesota Power Inc. | Docket No. E015/GR-16-664 | Return on Equity |

| SPONSOR | DATE | CASE/APPLICANT | DOCKET NO. | SUBJECT |
|---|-------|---|--|--|
| Otter Tail Power Corporation | 02/16 | Otter Tail Power Company | Docket No. E017/GR-15-1033 | Return on Equity |
| Minnesota Energy Resources Corporation | 09/15 | Minnesota Energy Resources Corporation | Docket No. G-011/GR-15-736 | Return on Equity |
| CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Minnesota Gas | 08/15 | CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Minnesota Gas | Docket No. G-008/GR-15-424 | Return on Equity |
| Xcel Energy, Inc. | 11/13 | Northern States Power Company | Docket No. E002/GR-13-868 | Return on Equity |
| CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Minnesota Gas | 08/13 | CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Minnesota Gas | Docket No. G-008/GR-13-316 | Return on Equity |
| Xcel Energy, Inc. | 11/12 | Northern States Power Company | Docket No. E002/GR-12-961 | Return on Equity |
| Otter Tail Power Corporation | 04/10 | Otter Tail Power Company | Docket No. E-017/GR-10-239 | Return on Equity |
| Minnesota Power a division of ALLETE, Inc. | 11/09 | Minnesota Power | Docket No. E-015/GR-09-1151 | Return on Equity |
| CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Minnesota Gas | 11/08 | CenterPoint Energy Minnesota Gas | Docket No. G-008/GR-08-1075 | Return on Equity |
| Otter Tail Power Corporation | 10/07 | Otter Tail Power Company | Docket No. E-017/GR-07-1178 | Return on Equity |
| Xcel Energy, Inc. | 11/05 | Northern States Power Company -Minnesota | Docket No. E-002/GR-05-1428 | Return on Equity (electric) |
| Xcel Energy, Inc. | 09/04 | Northern States Power Company - Minnesota | Docket No. G-002/GR-04-1511 | Return on Equity (gas) |
| Mississippi Public Service Commission | | | | |
| CenterPoint Energy Resources, Corp. d/b/a CenterPoint Energy Entex and CenterPoint Energy Mississippi Gas | 07/09 | CenterPoint Energy Mississippi Gas | Docket No. 09-UN-334 | Return on Equity |
| Missouri Public Service Commission | | | | |
| Empire District Electric Company | 08/19 | Empire District Electric Company | Case No. ER-2019-0374 | Return on Equity |
| Union Electric Company d/b/a Ameren Missouri | 07/19 | Union Electric Company d/b/a Ameren Missouri | Case No. ER-2019-0335 | Return on Equity |
| Union Electric Company d/b/a Ameren Missouri | 12/18 | Union Electric Company d/b/a Ameren Missouri | Case No. GR-2019-0077 | Return on Equity |
| KCP&L Greater Missouri Operations Company | 01/18 | KCP&L Greater Missouri Operations Company | Case No. ER-2018-0146 | Return on Equity |
| Kansas City Power & Light Company | 01/18 | Kansas City Power & Light Company | Case No. ER-2018-0145 | Return on Equity |
| Laclede Gas Company and Missouri Gas Energy | 11/17 | Laclede Gas Company and Missouri Gas Energy | Case No. GR-2017-0215 Case No. GR-2017-0216 | Goodwill Adjustment on Capital Structure |

| SPONSOR | DATE | CASE/APPLICANT | DOCKET No. | SUBJECT |
|--|-------|--|-----------------------|-----------------------------|
| Liberty Utilities (Midstates Natural Gas) Corp. d/b/a/ Liberty Utilities | 09/17 | Liberty Utilities (Midstates Natural Gas) Corp. d/b/a/ Liberty Utilities | Case No. GR-2018-0013 | New Ratemaking Mechanisms |
| Union Electric Company d/b/a Ameren Missouri | 07/16 | Union Electric Company d/b/a Ameren Missouri | Case No. ER-2016-0179 | Return on Equity (electric) |
| Kansas City Power & Light Company | 07/16 | Kansas City Power & Light Company | Case No. ER-2016-0285 | Return on Equity (electric) |
| Kansas City Power & Light Company | 02/16 | Kansas City Power & Light Company | Case No. ER-2016-0156 | Return on Equity (electric) |
| Kansas City Power & Light Company | 10/14 | Kansas City Power & Light Company | Case No. ER-2014-0370 | Return on Equity (electric) |
| Union Electric Company d/b/a Ameren Missouri | 07/14 | Union Electric Company d/b/a Ameren Missouri | Case No. ER-2014-0258 | Return on Equity (electric) |
| Union Electric Company d/b/a Ameren Missouri | 06/14 | Union Electric Company d/b/a Ameren Missouri | Case No. EC-2014-0223 | Return on Equity (electric) |
| Liberty Utilities (Midstates Natural Gas) Corp. d/b/a Liberty Utilities | 02/14 | Liberty Utilities (Midstates Natural Gas) Corp. d/b/a Liberty Utilities | Case No. GR-2014-0152 | Return on Equity |
| Laclede Gas Company | 12/12 | Laclede Gas Company | Case No. GR-2013-0171 | Return on Equity |
| Union Electric Company d/b/a Ameren Missouri | 02/12 | Union Electric Company d/b/a Ameren Missouri | Case No. ER-2012-0166 | Return on Equity (electric) |
| Union Electric Company d/b/a AmerenUE | 09/10 | Union Electric Company d/b/a AmerenUE | Case No. ER-2011-0028 | Return on Equity (electric) |
| Union Electric Company d/b/a AmerenUE | 06/10 | Union Electric Company d/b/a AmerenUE | Case No. GR-2010-0363 | Return on Equity (gas) |
| Montana Public Service Commission | | | | |
| Northwestern Corporation | 09/12 | Northwestern Corporation d/b/a Northwestern Energy | Docket No. D2012.9.94 | Return on Equity (gas) |
| Nevada Public Utilities Commission | | | | |
| Southwest Gas Corporation | 05/18 | Southwest Gas Corporation | Docket No. 18-05031 | Return on Equity (gas) |
| Southwest Gas Corporation | 04/12 | Southwest Gas Corporation | Docket No. 12-04005 | Return on Equity (gas) |
| Nevada Power Company | 06/11 | Nevada Power Company | Docket No. 11-06006 | Return on Equity (electric) |
| New Hampshire Public Utilities Commission | | | | |
| Northern Utilities, Inc. | 06/17 | Northern Utilities, Inc. | Docket No. DG 17-070 | Return on Equity |
| Liberty Utilities d/b/a EnergyNorth Natural Gas | 04/17 | Liberty Utilities d/b/a EnergyNorth Natural Gas | Docket No. DG 17-048 | Return on Equity |
| Unitil Energy Systems, Inc. | 04/16 | Unitil Energy Systems, Inc. | Docket No. DE 16-384 | Return on Equity |

| SPONSOR | DATE | CASE/APPLICANT | DOCKET No. | SUBJECT |
|--|-------|--|---------------------------|---|
| Liberty Utilities d/b/a Granite State Electric Company | 04/16 | Liberty Utilities d/b/a Granite State Electric Company | Docket No. DE 16-383 | Return on Equity |
| Liberty Utilities d/b/a EnergyNorth Natural Gas | 08/14 | Liberty Utilities d/b/a EnergyNorth Natural Gas | Docket No. DG 14-180 | Return on Equity |
| Liberty Utilities d/b/a Granite State Electric Company | 03/13 | Liberty Utilities d/b/a Granite State Electric Company | Docket No. DE 13-063 | Return on Equity |
| EnergyNorth Natural Gas d/b/a National Grid NH | 02/10 | EnergyNorth Natural Gas d/b/a National Grid NH | Docket No. DG 10-017 | Return on Equity |
| Unitil Energy Systems, Inc., EnergyNorth Natural Gas, Inc. d/b/a National Grid NH, Granite State Electric Company d/b/a National Grid, and Northern Utilities, Inc. – New Hampshire Division | 08/08 | Unitil Energy Systems, Inc., EnergyNorth Natural Gas, Inc. d/b/a National Grid NH, Granite State Electric Company d/b/a National Grid, and Northern Utilities, Inc. – New Hampshire Division | Docket No. DG 07-072 | Carrying Charge Rate on Cash Working Capital |
| New Jersey Board of Public Utilities | | | | |
| Elizabethtown Gas Company | 04/19 | Elizabethtown Gas Company | Docket No. GR19040486 | Return on Equity |
| Atlantic City Electric Company | 10/18 | Atlantic City Electric Company | Docket No. EO18020196 | Return on Equity |
| Atlantic City Electric Company | 08/18 | Atlantic City Electric Company | Docket No. ER18080925 | Return on Equity |
| Atlantic City Electric Company | 06/18 | Atlantic City Electric Company | Docket No. ER18060638 | Return on Equity |
| Atlantic City Electric Company | 03/17 | Atlantic City Electric Company | Docket No. ER17030308 | Return on Equity |
| Pivotal Utility Holdings, Inc. | 08/16 | Elizabethtown Gas | Docket No. GR16090826 | Return on Equity |
| The Southern Company, AGL Resources Inc.; AMS Corp. and Pivotal Holdings, Inc. d/b/a Elizabethtown Gas | 04/16 | The Southern Company, AGL Resources Inc.; AMS Corp. and Pivotal Holdings, Inc. d/b/a Elizabethtown Gas | BPU Docket No. GM15101196 | Merger Approval |
| Atlantic City Electric Company | 03/16 | Atlantic City Electric Company | Docket No. ER16030252 | Return on Equity |
| Pepco Holdings, Inc. | 03/14 | Atlantic City Electric Company | Docket No. ER14030245 | Return on Equity |
| Orange and Rockland Utilities | 11/13 | Rockland Electric Company | Docket No. ER13111135 | Return on Equity |
| Atlantic City Electric Company | 12/12 | Atlantic City Electric Company | Docket No. ER12121071 | Return on Equity |
| Atlantic City Electric Company | 08/11 | Atlantic City Electric Company | Docket No. ER11080469 | Return on Equity |
| Pepco Holdings, Inc. | 09/06 | Atlantic City Electric Company | Docket No. EM06090638 | Divestiture and Valuation of Electric Generating Assets |

| SPONSOR | DATE | CASE/APPLICANT | DOCKET No. | SUBJECT |
|---|-------|---|-----------------------------------|---|
| Pepco Holdings, Inc. | 12/05 | Atlantic City Electric Company | Docket No. EM05121058 | Market Value of Electric Generation Assets; Auction |
| Conectiv | 06/03 | Atlantic City Electric Company | Docket No. E003020091 | Market Value of Electric Generation Assets; Auction Process |
| New Mexico Public Regulation Commission | | | | |
| Public Service Company of New Mexico | 12/16 | Public Service Company of New Mexico | Case No. 16-00276-UT | Return on Equity (electric) |
| Public Service Company of New Mexico | 08/15 | Public Service Company of New Mexico | Case No. 15-00261-UT | Return on Equity (electric) |
| Public Service Company of New Mexico | 12/14 | Public Service Company of New Mexico | Case No. 14-00332-UT | Return on Equity (electric) |
| Public Service Company of New Mexico | 12/14 | Public Service Company of New Mexico | Case No. 13-00390-UT | Cost of Capital and Financial Integrity |
| Southwestern Public Service Company | 02/11 | Southwestern Public Service Company | Case No. 10-00395-UT | Return on Equity (electric) |
| Public Service Company of New Mexico | 06/10 | Public Service Company of New Mexico | Case No. 10-00086-UT | Return on Equity (electric) |
| Public Service Company of New Mexico | 09/08 | Public Service Company of New Mexico | Case No. 08-00273-UT | Return on Equity (electric) |
| Xcel Energy, Inc. | 07/07 | Southwestern Public Service Company | Case No. 07-00319-UT | Return on Equity (electric) |
| New York State Public Service Commission | | | | |
| Consolidated Edison Company of New York, Inc. | 01/15 | Consolidated Edison Company of New York, Inc. | Case No. 15-E-0050 | Return on Equity (electric) |
| Orange and Rockland Utilities, Inc. | 11/14 | Orange and Rockland Utilities, Inc. | Case Nos. 14-E-0493 and 14-G-0494 | Return on Equity (electric and gas) |
| Consolidated Edison Company of New York, Inc. | 01/13 | Consolidated Edison Company of New York, Inc. | Case No. 13-E-0030 | Return on Equity (electric) |
| Niagara Mohawk Corporation d/b/a National Grid for Electric Service | 04/12 | Niagara Mohawk Corporation d/b/a National Grid for Electric Service | Case No. 12-E-0201 | Return on Equity (electric) |
| Niagara Mohawk Corporation d/b/a National Grid for Gas Service | 04/12 | Niagara Mohawk Corporation d/b/a National Grid for Gas Service | Case No. 12-G-0202 | Return on Equity (gas) |
| Orange and Rockland Utilities, Inc. | 07/11 | Orange and Rockland Utilities, Inc. | Case No. 11-E-0408 | Return on Equity (electric) |
| Orange and Rockland Utilities, Inc. | 07/10 | Orange and Rockland Utilities, Inc. | Case No. 10-E-0362 | Return on Equity (electric) |
| Consolidated Edison Company of New York, Inc. | 11/09 | Consolidated Edison Company of New York, Inc. | Case No. 09-G-0795 | Return on Equity (gas) |

| SPONSOR | DATE | CASE/APPLICANT | DOCKET NO. | SUBJECT |
|---|-------|---|--------------------------|---|
| Consolidated Edison Company of New York, Inc. | 11/09 | Consolidated Edison Company of New York, Inc. | Case No. 09-S-0794 | Return on Equity (steam) |
| Niagara Mohawk Power Corporation | 07/01 | Niagara Mohawk Power Corporation | Case No. 01-E-1046 | Power Purchase and Sale Agreement; Standard Offer Service Agreement |
| North Carolina Utilities Commission | | | | |
| Piedmont Natural Gas Company, Inc. | 04/19 | Piedmont Natural Gas Company, Inc. | Docket No. G-9, Sub 743 | Return on Equity |
| Virginia Electric and Power Company d/b/a Dominion North Carolina Power | 03/19 | Virginia Electric and Power Company d/b/a Dominion North Carolina Power | Docket No. E-22, Sub 562 | Return on Equity |
| Duke Energy Carolinas, LLC | 08/17 | Duke Energy Carolinas, LLC | Docket No. E-7, Sub 1146 | Return on Equity |
| Duke Energy Progress, LLC | 06/17 | Duke Energy Progress, LLC | Docket No. E-2, Sub 1142 | Return on Equity |
| Public Service Company of North Carolina, Inc. | 03/16 | Public Service Company of North Carolina, Inc. | Docket No. G-5, Sub 565 | Return on Equity |
| Dominion North Carolina Power | 03/16 | Dominion North Carolina Power | Docket No. E-22, Sub 532 | Return on Equity |
| Duke Energy Carolinas, LLC | 02/13 | Duke Energy Carolinas, LLC | Docket No. E-7, Sub 1026 | Return on Equity |
| Carolina Power & Light Company d/b/a Progress Energy Carolinas, Inc. | 10/12 | Carolina Power & Light Company d/b/a Progress Energy Carolinas, Inc. | Docket No. E-2, Sub 1023 | Return on Equity |
| Virginia Electric and Power Company d/b/a Dominion North Carolina Power | 03/12 | Virginia Electric and Power Company d/b/a Dominion North Carolina Power | Docket No. E-22, Sub 479 | Return on Equity |
| Duke Energy Carolinas, LLC | 07/11 | Duke Energy Carolinas, LLC | Docket No. E-7, Sub 989 | Return on Equity |
| North Dakota Public Service Commission | | | | |
| Otter Tail Power Company | 11/17 | Otter Tail Power Company | Docket No. 17-398 | Return on Equity (electric) |
| Otter Tail Power Company | 11/08 | Otter Tail Power Company | Docket No. 08-862 | Return on Equity (electric) |
| Oklahoma Corporation Commission | | | | |
| Empire District Electric Company | 03/19 | Empire District Electric Company | Cause No. PUD201800133 | Return on Equity |
| CenterPoint Energy Resources Corp., d/b/a CenterPoint Energy Oklahoma Gas | 03/16 | CenterPoint Energy Resources Corp., d/b/a CenterPoint Energy Oklahoma Gas | Cause No. PUD201600094 | Return on Equity |
| Oklahoma Gas & Electric Company | 12/15 | Oklahoma Gas & Electric Company | Cause No. PUD201500273 | Return on Equity |
| Public Service Company of Oklahoma | 07/15 | Public Service Company of Oklahoma | Cause No. PUD201500208 | Return on Equity |
| Oklahoma Gas & Electric Company | 07/11 | Oklahoma Gas & Electric Company | Cause No. PUD201100087 | Return on Equity |

| SPONSOR | DATE | CASE/APPLICANT | DOCKET NO. | SUBJECT |
|--|-------|--|---------------------------|---|
| CenterPoint Energy Resources Corp., d/b/a CenterPoint Energy Oklahoma Gas | 03/09 | CenterPoint Energy Oklahoma Gas | Cause No. PUD2009000055 | Return on Equity |
| Pennsylvania Public Utility Commission | | | | |
| Pike County Light & Power Company | 01/14 | Pike County Light & Power Company | Docket No. R-2013-2397237 | Return on Equity (electric & gas) |
| Veolia Energy Philadelphia, Inc. | 12/13 | Veolia Energy Philadelphia, Inc. | Docket No. R-2013-2386293 | Return on Equity (steam) |
| Rhode Island Public Utilities Commission | | | | |
| The Narragansett Electric Company d/b/a National Grid | 02/19 | The Narragansett Electric Company d/b/a National Grid | Docket No. 4929 | Support for financial remuneration under new power purchase agreement |
| The Narragansett Electric Company d/b/a National Grid | 11/17 | The Narragansett Electric Company d/b/a National Grid | Docket No. 4770 | Return on Equity (electric & gas) |
| The Narragansett Electric Company d/b/a National Grid | 04/12 | The Narragansett Electric Company d/b/a National Grid | Docket No. 4323 | Return on Equity (electric & gas) |
| National Grid RI – Gas | 08/08 | National Grid RI – Gas | Docket No. 3943 | Revenue Decoupling and Return on Equity |
| South Carolina Public Service Commission | | | | |
| Duke Energy Carolinas, LLC | 11/18 | Duke Energy Carolinas, LLC | Docket No. 2018-319-E | Return on Equity |
| Duke Energy Progress, LLC | 11/18 | Duke Energy Progress, LLC | Docket No. 2018-318-E | Return on Equity |
| South Carolina Electric & Gas | 08/18 | South Carolina Electric & Gas | Docket No. 2017-370-E | Return on Equity |
| South Carolina Electric & Gas | 12/17 | South Carolina Electric & Gas | Docket No. 2017-305-E | Return on Equity |
| Duke Energy Progress, LLC | 07/16 | Duke Energy Progress, LLC | Docket No. 2016-227-E | Return on Equity |
| Duke Energy Carolinas, LLC | 03/13 | Duke Energy Carolinas, LLC | Docket No. 2013-59-E | Return on Equity |
| South Carolina Electric & Gas | 06/12 | South Carolina Electric & Gas | Docket No. 2012-218-E | Return on Equity |
| Duke Energy Carolinas, LLC | 08/11 | Duke Energy Carolinas, LLC | Docket No. 2011-271-E | Return on Equity |
| South Carolina Electric & Gas | 03/10 | South Carolina Electric & Gas | Docket No. 2009-489-E | Return on Equity |
| South Dakota Public Utilities Commission | | | | |
| Offter Tail Power Company | 04/18 | Offter Tail Power Company | Docket No. EL18-021 | Return on Equity (electric) |
| Offter Tail Power Company | 08/10 | Offter Tail Power Company | Docket No. EL10-011 | Return on Equity (electric) |
| Northern States Power Company | 06/09 | South Dakota Division of Northern States Power | Docket No. EL09-009 | Return on Equity (electric) |

| SPONSOR | DATE | CASE/APPLICANT | DOCKET No. | SUBJECT |
|--|-------|--|---------------------|-----------------------------|
| Otter Tail Power Company | 10/08 | Otter Tail Power Company | Docket No. EL08-030 | Return on Equity (electric) |
| Texas Public Utility Commission | | | | |
| AEP Texas, Inc. | 05/19 | AEP Texas, Inc. | Docket No. 49494 | Return on Equity |
| CenterPoint Energy Houston Electric LLC | 04/19 | CenterPoint Energy Houston Electric LLC | Docket No. 49421 | Return on Equity |
| Texas-New Mexico Power Company | 05/18 | Texas-New Mexico Power Company | Docket No. 48401 | Return on Equity |
| Energy Texas, Inc. | 05/18 | Energy Texas, Inc. | Docket No. 48371 | Return on Equity |
| Southwestern Public Service Company | 08/17 | Southwestern Public Service Company | Docket No. 47527 | Return on Equity |
| Oncor Electric Delivery Company, LLC | 03/17 | Oncor Electric Delivery Company, LLC | Docket No. 46957 | Return on Equity |
| El Paso Electric Company | 02/17 | El Paso Electric Company | Docket No. 46831 | Return on Equity |
| Southwestern Electric Power Company | 12/16 | Southwestern Electric Power Company | Docket No. 46449 | Return on Equity (electric) |
| Sharyland Utilities, L.P. | 04/16 | Sharyland Utilities, L.P. | Docket No. 45414 | Return on Equity |
| Southwestern Public Service Company | 02/16 | Southwestern Public Service Company | Docket No. 44524 | Return on Equity (electric) |
| Wind Energy Transmission Texas, LLC | 05/15 | Wind Energy Transmission Texas, LLC | Docket No. 44746 | Return on Equity |
| Cross Texas Transmission | 12/14 | Cross Texas Transmission | Docket No. 43950 | Return on Equity |
| Southwestern Public Service Company | 12/14 | Southwestern Public Service Company | Docket No. 43695 | Return on Equity (electric) |
| Sharyland Utilities, L.P. | 05/13 | Sharyland Utilities, L.P. | Docket No. 41474 | Return on Equity |
| Wind Energy Texas Transmission, LLC | 08/12 | Wind Energy Texas Transmission, LLC | Docket No. 40606 | Return on Equity |
| Southwestern Electric Power Company | 07/12 | Southwestern Electric Power Company | Docket No. 40443 | Return on Equity |
| Oncor Electric Delivery Company, LLC | 01/11 | Oncor Electric Delivery Company, LLC | Docket No. 38929 | Return on Equity |
| Texas-New Mexico Power Company | 08/10 | Texas-New Mexico Power Company | Docket No. 38480 | Return on Equity (electric) |
| CenterPoint Energy Houston Electric LLC | 06/10 | CenterPoint Energy Houston Electric LLC | Docket No. 38339 | Return on Equity |
| Xcel Energy, Inc. | 05/10 | Southwestern Public Service Company | Docket No. 38147 | Return on Equity (electric) |
| Texas-New Mexico Power Company | 08/08 | Texas-New Mexico Power Company | Docket No. 36025 | Return on Equity (electric) |
| Xcel Energy, Inc. | 05/06 | Southwestern Public Service Company | Docket No. 32766 | Return on Equity (electric) |
| Texas Railroad Commission | | | | |
| Atmos Energy Corporation – Mid-Tex Division | 10/18 | Atmos Energy Corporation – Mid-Tex Division | GUD 10779 | Return on Equity |
| Atmos Energy Corporation – West Texas Division | 06/18 | Atmos Energy Corporation – West Texas Division | GUD 10743 | Return on Equity |

| SPONSOR | DATE | CASE/APPLICANT | DOCKET NO. | SUBJECT |
|--|-------|--|----------------------|------------------|
| Atmos Energy Corporation – Mid-Texas Division | 06/18 | Atmos Energy Corporation – Mid-Texas Division | GUD 10742 | Return on Equity |
| CenterPoint Energy Resources Corp. D/B/A CenterPoint Energy Entex And CenterPoint Energy Texas Gas | 11/17 | CenterPoint Energy Resources Corp. D/B/A CenterPoint Energy Entex And CenterPoint Energy Texas Gas | GUD 10669 | Return on Equity |
| Atmos Pipeline - Texas | 01/17 | Atmos Pipeline - Texas | GUD 10580 | Return on Equity |
| CenterPoint Energy Resources Corp. D/B/A CenterPoint Energy Entex And CenterPoint Energy Texas Gas | 12/16 | CenterPoint Energy Resources Corp. D/B/A CenterPoint Energy Entex And CenterPoint Energy Texas Gas | GUD 10567 | Return on Equity |
| CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Entex and CenterPoint Energy Texas Gas | 03/15 | CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Entex and CenterPoint Energy Texas Gas | GUD 10432 | Return on Equity |
| CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Entex and CenterPoint Energy Texas Gas | 07/12 | CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Entex and CenterPoint Energy Texas Gas | GUD 10182 | Return on Equity |
| Atmos Energy Corporation – West Texas Division | 06/12 | Atmos Energy Corporation – West Texas Division | GUD 10174 | Return on Equity |
| Atmos Energy Corporation – Mid-Texas Division | 06/12 | Atmos Energy Corporation – Mid-Texas Division | GUD 10170 | Return on Equity |
| CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Entex and CenterPoint Energy Texas Gas | 12/10 | CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Entex and CenterPoint Energy Texas Gas | GUD 10038 | Return on Equity |
| Atmos Pipeline – Texas | 09/10 | Atmos Pipeline - Texas | GUD 10000 | Return on Equity |
| CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Entex and CenterPoint Energy Texas Gas | 07/09 | CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Entex and CenterPoint Energy Texas Gas | GUD 9902 | Return on Equity |
| CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Texas Gas | 03/08 | CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Texas Gas | GUD 9791 | Return on Equity |
| Utah Public Service Commission | | | | |
| Dominion Energy Utah | 07/19 | Dominion Energy Utah | Docket No. 19-057-02 | Return on Equity |
| Questar Gas Company | 12/07 | Questar Gas Company | Docket No. 07-057-13 | Return on Equity |

| SPONSOR | DATE | CASE/APPLICANT | DOCKET No. | SUBJECT |
|---|-------|---|--|--|
| Vermont Public Service Board | | | | |
| Central Vermont Public Service Corporation; Green Mountain Power | 02/12 | Central Vermont Public Service Corporation; Green Mountain Power | Docket No. 7770 | Merger Policy |
| Central Vermont Public Service Corporation | 12/10 | Central Vermont Public Service Corporation | Docket No. 7627 | Return on Equity (electric) |
| Green Mountain Power | 04/06 | Green Mountain Power | Docket Nos. 7175 and 7176 | Return on Equity (electric) |
| Vermont Gas Systems, Inc. | 12/05 | Vermont Gas Systems | Docket Nos. 7109 and 7160 | Return on Equity (gas) |
| Virginia State Corporation Commission | | | | |
| Virginia Electric and Power Company | 03/19 | Virginia Electric and Power Company | Case No. PUR-2019-00050 | Return on Equity |
| Virginia Electric and Power Company | 03/17 | Virginia Electric and Power Company | Case No. PUR-2017-00038 | Return on Equity |
| Virginia Natural Gas, Inc. | 03/17 | Virginia Natural Gas, Inc. | Case No. PUE-2016-00143 | Return on Equity |
| Virginia Electric and Power Company | 10/16 | Virginia Electric and Power Company | Case No. PUE-2016-00112; PUE-2016-00113; PUE-2016-00136 | Return on Equity |
| Washington Gas Light Company | 06/16 | Washington Gas Light Company | Case No. PUE-2016-00001 | Return on Equity |
| Virginia Electric and Power Company | 06/16 | Virginia Electric and Power Company | Case Nos. PUE-2016-00063; PUE-2016-00062; PUE-2016-00061; PUE-2016-00060; PUE-2016-00059 | Return on Equity |
| Virginia Electric and Power Company | 12/15 | Virginia Electric and Power Company | Case Nos. PUE-2015-00058; PUE-2015-00059; PUE-2015-00060; PUE-2015-00061; PUE-2015-00075; PUE-2015-00089; PUE-2015-00102; PUE-2015-00104 | Return on Equity |
| Virginia Electric and Power Company | 03/15 | Virginia Electric and Power Company | Case No. PUE-2015-00027 | Return on Equity |
| Virginia Electric and Power Company | 03/13 | Virginia Electric and Power Company | Case No. PUE-2013-00020 | Return on Equity |
| Virginia Natural Gas, Inc. | 02/11 | Virginia Natural Gas, Inc. | Case No. PUE-2010-00142 | Capital Structure |
| Columbia Gas of Virginia, Inc. | 06/06 | Columbia Gas of Virginia, Inc. | Case No. PUE-2005-00098 | Merger Synergies |
| Dominion Resources | 10/01 | Virginia Electric and Power Company | Case No. PUE000584 | Corporate Structure and Electric Generation Strategy |

Expert Reports

| Matter of Arbitration, City of White Hall, Arkansas | | | | |
|--|-------|--|------------------------------|---|
| Liberty Utilities Corporation, White Hall Water and White Hall Sewer | 04/19 | Liberty Utilities Corporation, White Hall Water and White Hall Sewer | AAA Case No. 01-18-0004-0072 | Return on Equity |
| United States District Court, District of South Carolina, Columbia Division | | | | |
| South Carolina Electric & Gas Company | 07/18 | South Carolina Electric & Gas Company | Case No. 3:18-CV-01795-JMC | Return on Equity |
| United States District Court, Western District of Texas, Austin Division | | | | |
| Southwestern Public Service Company | 02/12 | Southwestern Public Service Company | C.A. No. A-09-CA-917-SS | PURPA and FERC regulations |
| American Arbitration Association | | | | |
| Confidential Client | 11/14 | Confidential Client | Confidential | Economic harm related to failure to perform |